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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X
In re	: Chapter 11 Case No.
MOTORS LIQUIDATION COMPANY, et al., f/k/a General Motors Corp., et al.	: 09-50026 (REG) :
Debtors.	: (Jointly Administered)
	: X
In re	: Chapter 11 Case No.
REMEDIATION AND LIABILITY MANAGEMENT COMPANY, INC.,	: 09-50029 () :
Debtors.	:
	X
In re	: Chapter 11 Case No.
ENVIRONMENTAL CORPORATE REMEDIATION COMPANY, INC.,	. 09-50030 ()
Debtors.	•
	•
	X

NOTICE OF COMMENCEMENT OF CHAPTER 11 CASES AND FIRST DAY HEARING

PLEASE TAKE NOTICE that on June 1, 2009 Motors Liquidation Company (f/k/a General Motors Corporation) and certain of its affiliated debtors (collectively, the "**First Filed Debtors**") each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") with the United States Bankruptcy Court for the Southern District of New York (the "**Bankruptcy Court**").

PLEASE TAKE FURTHER NOTICE that on October 9, 2009, Remediation and Liability Management Company, Inc. and Environmental Corporate Remediation Company, Inc., both affiliates of the First Filed Debtors, (collectively, the "**New Debtors**," and together with the First Filed Debtors, the "**Debtors**"), each filed with the Bankruptcy Court a voluntary petition for relief under chapter 11 of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that a hearing has been scheduled for October 15, 2009 at 2:00 p.m. (Eastern Time) before the Honorable Robert E. Gerber, United States Bankruptcy Judge, One Bowling Green, Room 623, New York, New York 10004 (the "Hearing") and may be adjourned from time to time without further notice other than an announcement at the Hearing.

PLEASE TAKE FURTHER NOTICE that the Debtors will request the following relief at the Hearing:

1. Order Pursuant to 11 U.S.C. § 105(a) Directing That Certain Orders in the Chapter 11 Cases of Motors Liquidation Company, et al., f/k/a General Motors Corp., et al., Be Made Applicable to Subsequent Debtors.

PLEASE TAKE FURTHER NOTICE that the pleading referenced above may be obtained by: (i) accessing (a) the website of the Bankruptcy Court at http://www.nysb.uscourts.gov, or (b) the website of the First Filed Debtors' claims and noticing agent, The Garden City Group, Inc., at http://www.motorsliquidationdocket.com, or (ii) visiting the Office of the Clerk of the United States Bankruptcy Court, Southern District of New York, One Bowling Green, New York, New York 10004-1408.

Dated: New York, New York October 9, 2009

> <u>/s/ Stephen Karotkin</u> Harvey R. Miller Stephen Karotkin Joseph H. Smolinsky

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